

LAY HONG BERHAD (107129-H)
Incorporated in Malaysia

Condensed Consolidated Statement Of Changes in Equity for the quarter ended 31 Dec 2003
(The figures have not been audited)

	Share capital	Revaluation Reserve	Capital Reserve	Retained Profits	Total
	RM' 000	RM' 000	RM' 000	RM' 000	RM' 000
<u>9 months quarter ended 31 Dec 2003</u>					
At 1 April 2003	42,000	143	539	11,268	53,950
Net profit for nine months				1,440	1,440
Dividends				(302)	(302)
At 31 Dec 2003	42,000	143	539	12,405	55,087
<u>9 months quarter ended 31 Dec 2002</u>					
At 1 April 2002	17,500	143	539	26,263	44,445
Issue of rights shares	8,750				8,750
Issue of bonus shares	15,750			(15,750)	0
Net loss for nine months				(1,925)	(1,925)
Minority Interest				(67)	(67)
Dividends				(252)	(252)
At 31 Dec 2002	42,000	143	539	8,269	50,951

(The Condensed Consolidated Statement of Changes in Equity should be read in conjunction with the Annual Financial Report for the year ended 31st March 2003)